



**LESI Committees:**

***End of Year Report for the 2021 International Management and Delegates Meeting – May 19, 2021***

Submitted: \_\_\_\_\_ (date)

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| <b>Committee Name</b>         | IP VALUATION SPAIN & PORTUGAL |
| <b>Chairs and Vice Chairs</b> | Chair: Jon Ander Gómez        |
| <b>LESI Board Liaison</b>     | André Gorius                  |

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**Action Plan**

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| <b>Committee Highlights from the Year</b> | <u>OBJECTIVES OF THE COMMITTEE FOR 2020:</u> <ul style="list-style-type: none"><li>• ✓ First meeting of the IP Valuation Committee (11/03/2020). Meeting held by videoconference from H&amp;A premises in Madrid. Topics of discussion:<ul style="list-style-type: none"><li>○ Valuation of intangible assets. Theory, methods and case studies</li><li>○ Discussion on the Committee's objectives and next steps</li></ul></li><li>• ✗ Publication on situation of the valuation at a national level, focusing on limitations and opportunities.</li><li>• - Translation of the IP Valuation Business Briefing. The LES SP IP Valuation Committee will work on the translation of such Business Briefing.</li><li>• - Assess the possibility of creating a document repository, based on documentation to be submitted by Committee members and other members during 2020.</li><li>• - Compilation of LES Nouvelles articles related to Valuation, for which each committee member has been assigned a year to distribute the work.</li></ul>   |
|   | <u>OBJECTIVES OF THE COMMITTEE FOR 2021:</u> <ul style="list-style-type: none"><li>• ✓ Next meetings of the IP Valuation Committee (02/2021)<ul style="list-style-type: none"><li>○ Committee status update</li><li>○ Proposals for webinars</li><li>○ Proposals for possible further actions</li></ul></li><li>• - Publication on the national valuation situation, focusing on limitations and opportunities</li><li>• - Translation of the IP Valuation Business Briefing. The LES SP IP Valuation Committee will work on the translation of such Business Briefing.</li><li>• - Continue the creation of a document repository, based on documentation to be submitted by Committee members and other members during 2021.</li><li>• - Finalise the compilation of LES Nouvelles articles on Valuation, for which each committee member has been assigned a year to distribute the work and 4 years remain to be done.</li><li>• - Organisation of webinar/s to disseminate knowledge on valuation, technology transfer, Patent Box and others that may arise in the Committee meetings.</li></ul> |

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✓ Done  
- In progress  
✗ Not done

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